



Filing ID #10024678

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Morgan Dunn  
**Status:** Congressional Candidate  
**State/District:** MS03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 10/3/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Peoples Bankshares [PS]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

DESCRIPTION: I have 60 shares of stock in a privately owned Mississippi Bank. I owned 10 shares of stock and then in November 2017 I purchased 50 more.

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Rush Health System	Consulting Contract	\$69,000.00	\$92,000.00
Peoples Bank	Spouse Salary	\$104,000.00	\$117,324.00
Mama D's LLC DBA Zip's Restaurant	Self Employed Owner with Spouse	N/A	\$38,246.81

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	American Express	August 2007	Credit Card with Balance Paid Monthly	\$10,000 - \$15,000
JT	Trustmark National Bank	April 2007	This is a personal use credit card.	\$10,000 - \$15,000
JT	Suntrust Bank	May 2017	Primary Residence Mortgage	\$100,001 - \$250,000
JT	Trustmark National Bank	February 2017	Renovation and Addition to Primary Residence	\$50,001 - \$100,000
JT	Trustmark National Bank	April 2008	Paid Personal Expenses	\$15,001 - \$50,000
JT	Trustmark National Bank	September 2017	Automobile	\$50,001 - \$100,000
JT	Trustmark National Bank	November 2015	Purchase of Family Restaurant	\$100,001 - \$250,000
JT	Peoples Bank	December 2011	Updates to Family Home in Bude, MS	\$10,000 - \$15,000
JT	Peoples Bank	October 2013	Home Improvement	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Pioneer Health Services (Magee, MS, US)	Full Time Employment Income

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the

best of my knowledge and belief.

**Digitally Signed:** Morgan Dunn , 10/3/2018